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### Survey for employers

## BENEFIT Boosting the telecommunications engineering profile to meet modern society and industry needs

BENEFIT is an ERASMUS+ KA2 project that focuses on three main pillars:

- 1) the cooperation between Higher Education Institutions (HEIs) and industry to modernize the study program in telecommunication engineering in the Western Balkans region;
- 2) the adoption of modern teaching methodologies and tools, the upgrade of the infrastructure, and the creation of several joint university-industry labs;
- 3) the training of both teachers and students.

This survey has been prepared to collect information on job market/needs and to map skills and knowledge areas required from ICT engineers and specialists in the ICT sector so that study programs in telecommunications engineering can be modernized.

More information on the project can be found at: <u>https://www.project-benefit.eu</u>

#### Privacy and data consent

Information presented in this questionnaire is strictly confidential. Please check the boxes below, you do not have to tick all of them, we will protect your personal information according to your choices below, then sign and date the form where shown.

Checking the boxes, I confirm:

 $\Box$  I have been informed about the objective of the project and my role and involvement in it. I understand that my participation is voluntary.

 $\Box$  I agree to take part in the above research study.

□ I understand that relevant sections of any of the information I am providing, may be looked at by responsible individuals and under the supervision of the principal investigator of this study or for contributing to the understanding of the matter.

□ I agree that my data gathered in this study may be shared by the partners of the Erasmus+ project 585716-EPP-1-2017-1-AT-EPPKA2-CBHE-JP and the European Commission.

 $\Box$  I agree that the name of the company can be mentioned in the acknowledgements of the project at the project website, in reports and in publications.

 $\Box$  I agree that I agree that my data gathered in this study may be stored (after they have been anonymized) in a specialist data centre and may be used for future research.

□ I agree to the use of anonymized quotes in publications.

 $\Box$  I wish to be contacted again by the research team to be informed about the state of development of the project.

| Region, municipality:                     |                 |
|---|-----------------|
| Business entity (Company):                |                 |
| Representative of the business entity:    |                 |
|   | (name, surname) |
| Function: Owner/Director/HR Manager/Other |                 |
| Contact telephone/e-mail:                 |                 |
| Signature:                                |                 |

Date: \_\_\_\_\_

### A. General data

| A.1. Full name of the                           |  |                            |                   |        |         |               |      |        |                  |
|---|--|----------------------------|-------------------|--------|---------|---------------|------|--------|------------------|
| business entity                                 |  |                            |                   |        |         |               |      |        |                  |
| A.2. Register code of the                       |  |                            |                   |        |         |               |      |        |                  |
| business entity                                 |  |                            |                   |        |         |               |      |        |                  |
| A.3. Registration date                          |  |                            |                   |        |         |               |      |        |                  |
| A.4. Juridical address                          |  |                            |                   |        |         |               |      |        |                  |
| A.5. City and country                           |  |                            |                   |        |         |               |      |        |                  |
| A.6. Telephone/fax/e-mail                       |  |                            |                   |        |         |               |      |        |                  |
| A.7. Organizational type                        | Limited liabi<br>company   | lity                       | 🗆 Stoc            | k comp | any     |               | Dthe | er     |                  |
| A.8. Ownership                                  | 🗆 Private  |                            | 🗆 Pub             | lic    |         |               | Othe | er     |                  |
| A.9. Origin of capital                          | Domestic   | estic 🗆 Foreign 🗆 Mixed    |                   |        | 🗆 Other |               |      |        |                  |
| A.10. Type of core business activity            | Market sector  |                            |                   |        |         | Core business |      |        |                  |
|   | 🗆 Energy   |                            |                   |        |         | [please s     | peci | fy you | r core business] |
|   |  |                            |                   |        |         |               |      |        |                  |
|   | Materials  |                            |                   |        |         |               |      |        |                  |
|   | <ul> <li>Materials</li> <li>Industrials a</li> </ul>   | nd ma                      | nufactu           | ıre    |         |               |      |        |                  |
|   |  | nd ma                      | nufactu           | ıre    |         |               |      |        |                  |
|   | □ Industrials a  | nd ma                      | nufactu           | ire    |         |               |      |        |                  |
|   | <ul> <li>Industrials a</li> <li>Consumer</li> <li>Healthcare</li> <li>Financial</li> </ul>   |                            |                   | ire    |         |               |      |        |                  |
|   | <ul> <li>Industrials a</li> <li>Consumer</li> <li>Healthcare</li> <li>Financial</li> <li>Information</li> </ul>  | techn                      | ology             |        |         |               |      |        |                  |
|   | <ul> <li>Industrials a</li> <li>Consumer</li> <li>Healthcare</li> <li>Financial</li> <li>Information</li> <li>Telecommutian</li> </ul>   | techn                      | ology             |        |         |               |      |        |                  |
|   | <ul> <li>Industrials a</li> <li>Consumer</li> <li>Healthcare</li> <li>Financial</li> <li>Information</li> <li>Telecommu</li> <li>Utilities</li> </ul>  | techn                      | ology             |        |         |               |      |        |                  |
|   | <ul> <li>Industrials a</li> <li>Consumer</li> <li>Healthcare</li> <li>Financial</li> <li>Information</li> <li>Telecommu</li> <li>Utilities</li> <li>Real estate</li> </ul>                       | techn<br>nicatio           | ology<br>on servi | ces    |         |               |      |        |                  |
| A.11. Business model                            | <ul> <li>Industrials a</li> <li>Consumer</li> <li>Healthcare</li> <li>Financial</li> <li>Information</li> <li>Telecommu</li> <li>Utilities</li> </ul>  | techn<br>nicatio<br>oduct/ | ology<br>on servi |        | urcing  | 3             |      | Oth    | er               |
| A.11. Business model<br>A.12. Size by number of | <ul> <li>Industrials a</li> <li>Consumer</li> <li>Healthcare</li> <li>Financial</li> <li>Information</li> <li>Telecommu</li> <li>Utilities</li> <li>Real estate</li> <li>Internal pro</li> </ul> | techn<br>nicatio<br>oduct/ | ology<br>on servi | ces    |         | g<br>edium    |      | Oth    | er<br>           |

### B. Self-assessment of the skills of those currently employed

**B.1. Does your company have problems with ensuring adequate skills of employees?** [Mark appropriate selection with X]

| Yes | No |
|-----|----|
|     |    |

**B.2.** Has your company experienced difficulties in filling vacancies in the last 12 months? [Mark appropriate selection with X]

| Yes | No |
|-----|----|
|     |    |

#### B.3. According to your experience what are the obstacles which cause difficulties in filling

vacancies for each of the following occupational groups? [Mark appropriate selection with X. Multiple answers are allowed]

| Difficulties in filling vacancies   | ICT specialists,<br>developers,<br>researchers | Managers | Marketing and sales | Other<br>(please specify) |
|---|--|----------|---------------------|---------------------------|
| Insufficient supply of qualified<br>candidates who poses adequate<br>skills                                 |  |          |                     |                           |
| Candidates do not have work experience  |  |          |                     |                           |
| Candidates do not possess positive<br>attitudes towards learning,<br>working hard and career<br>development |  |          |                     |                           |
| Candidates do not favour occasional/short-term jobs   |  |          |                     |                           |
| Wages are not high enough to attract qualified candidates   |  |          |                     |                           |
| Do not know   |  |          |                     |                           |
| There are no difficulties in filling vacancies for this type of profession                                  |  |          |                     |                           |

#### B.4. What are your expectations regarding the changes in the number of employees in the

**next 12 months?** [Please mark with X only ONE answer for each occupational group]

| Occupations         | Increase | Remain<br>unchanged | Reduce | Do not know |
|---------------------|----------|---------------------|--------|-------------|
| ICT specialists     |          |                     |        |             |
| Managers            |          |                     |        |             |
| Marketing and sales |          |                     |        |             |
| Other               |          |                     |        |             |

### B.5. Please list the professionals (up to 10) which your company currently lacks. [Please

insert level of education from 1-5 in the first column and a number of professionals needed in the second column. Please write-in other occupations not specified in the list.]

| List occupations<br>[Job title] | Level of education<br>(1 – any level of education<br>2 – VET secondary<br>3 – general secondary<br>4 – post secondary<br>5 - tertiary)<br>[Please insert the code] | Number of professionals |
|---------------------------------|--|-------------------------|
| ICT specialists                 |  |                         |
| Developers                      |  |                         |
| Researchers                     |  |                         |
| Marketing and sales             |  |                         |
| Other [please write-in below]:  |  |                         |
|                                 |  |                         |
|                                 |  |                         |
|                                 |  |                         |
|                                 |  |                         |
|                                 |  |                         |

\* VET (vocational education and training)

### B.6. Indicate the sources for the recruitment of professionals used by your company.

[Mark appropriate selection with X or write-in. Multiple answers are allowed]

| National employment job matching services                        |  |
|--|--|
| Private employment agencies, etc.                                |  |
| Announcement on the company's website                            |  |
| Collaboration with secondary vocational schools and universities |  |
| Recruiting employees from other companies                        |  |
| Word of mouth  |  |
| Other sources [please specify]                                   |  |

### B.7. Which skills are the most important for your employees to fulfil their assignments but

are currently insufficient? [Mark appropriate selection with X or write-in. Multiple answers are allowed]

| Skills                              | ICT specialists,<br>developers,<br>researchers | Managers | Marketing and sales | Other |
|-------------------------------------|--|----------|---------------------|-------|
| Professional (technical) skills,    |  |          |                     |       |
| according to the job description    |  |          |                     |       |
| Knowledge of foreign languages      |  |          |                     |       |
| Possession of professional ethics   |  |          |                     |       |
| Skills in organizing and managing a |  |          |                     |       |
| team                                |  |          |                     |       |
| Communication and team spirit       |  |          |                     |       |
| Ability to work with clients        |  |          |                     |       |
| Ability to identify and solve       |  |          |                     |       |
| problems                            |  |          |                     |       |
| Passion for new knowledge,          |  |          |                     |       |
| ambition to learn and excel         |  |          |                     |       |
| Other specific technical skills     |  |          |                     |       |
| There is no lack of skills          |  |          |                     |       |

#### **B.8 Which professional skills are most important for your company in reference to the ICT specialists?** [Mark appropriate selection with X or write-in. Multiple answers are allowed]

| Skill\job title                 | Software specialist | Hardware<br>specialist | System and security<br>specialist | Quality, test and<br>certification specialist | Operations and<br>maintenance<br>specialist | Project management |
|---------------------------------|---------------------|------------------------|-----------------------------------|---|---|--------------------|
| Hardware components             |                     |                        |                                   |   |   |                    |
| Hardware integration            |                     |                        |                                   |   |   |                    |
| Firmware                        |                     |                        |                                   |   |   |                    |
| Middleware                      |                     |                        |                                   |   |   |                    |
| Software and Applications       |                     |                        |                                   |   |   |                    |
| Other specific technical skills |                     |                        |                                   |   |   |                    |

### **B.9 Which professional skills does your company currently lack in reference to the ICT specialists?** [Mark appropriate selection with X or write-in. Multiple answers are allowed]

| Skill\job title           | Software specialist | Hardware specialist | System and security<br>specialist | Quality, test and<br>certification specialist | Operations and maintenance specialist | Project management |
|---------------------------|---------------------|---------------------|-----------------------------------|---|---------------------------------------|--------------------|
| Hardware components       |                     |                     |                                   |   |                                       |                    |
| Hardware integration      |                     |                     |                                   |   |                                       |                    |
| Firmware                  |                     |                     |                                   |   |                                       |                    |
| Middleware                |                     |                     |                                   |   |                                       |                    |
| Software and Applications |                     |                     |                                   |   |                                       |                    |
| Other specific            |                     |                     |                                   |   |                                       |                    |
| technical skills          |                     |                     |                                   |   |                                       |                    |

**B.10** The table below reports a list of macro knowledge areas covered by study programs in telecommunications engineering. Please grade the importance of each of them for the ICT specialists in your company. [Mark appropriate selection with X. 1 – Not important, 2 – Slightly important, 3 – Moderately important, 4 – Important, 5 – Very important. Write-in additional information.]

| Knowledge areas<br>[see below for descriptions]                           | <b>1</b><br>Not<br>important | <b>2</b><br>Slightly<br>important | <b>3</b><br>Moderately<br>important | <b>4</b><br>Important | <b>5</b><br>Very<br>important |
|---|------------------------------|-----------------------------------|-------------------------------------|-----------------------|-------------------------------|
| Mathematics   |                              |                                   |                                     |                       |                               |
| Physics   |                              |                                   |                                     |                       |                               |
| Fundamentals of electrical engineering                                    |                              |                                   |                                     |                       |                               |
| Measuring and instrumentation   |                              |                                   |                                     |                       |                               |
| Electronics engineering   |                              |                                   |                                     |                       |                               |
| Radio communications  |                              |                                   |                                     |                       |                               |
| Information theory  |                              |                                   |                                     |                       |                               |
| Communication networks  |                              |                                   |                                     |                       |                               |
| Communication systems   |                              |                                   |                                     |                       |                               |
| Signal processing   |                              |                                   |                                     |                       |                               |
| Software engineering  |                              |                                   |                                     |                       |                               |
| Computer engineering  |                              |                                   |                                     |                       |                               |
| Information and data management   |                              |                                   |                                     |                       |                               |
| Other engineering courses   |                              |                                   |                                     |                       |                               |
| Multimedia  |                              |                                   |                                     |                       |                               |
| Communication and presentation skills, foreign languages                  |                              |                                   |                                     |                       |                               |
| Business economics, management and organization                           |                              |                                   |                                     |                       |                               |
| Applications of telecommunications<br>(e.g., in energy, health, robotics, |                              |                                   |                                     |                       |                               |
| automotive, etc):   |                              |                                   |                                     |                       |                               |
| [please specify]  |                              |                                   |                                     |                       |                               |
| Other knowledge areas:<br>[please specify]                                |                              |                                   |                                     |                       |                               |

**Description of Knowledge Areas** 

- 1. Mathematics: number systems, matrices, linear algebra, analysis of continuous functions, differential equations, probability, statistics, etc.
- 2. Physics: mechanics, thermodynamics, atomics, optics fluid statics and dynamics, thermodynamics, nuclear physics, etc.
- Fundamentals of electrical engineering: circuit analysis, semiconductors, frequency and time domain, Maxwell equations, transmission lines.
   Measuring and instrumentation: metrology, measuring accuracy and uncertainty, instrumentation, standards, etc.
- 4. Measuring and instrumentation: metrology, measuring accuracy and uncertainty, instrumentation, standards, etc.
- 5. Electronics engineering: microelectronics, operational amplifiers, integrated circuits, combinational and sequential circuits, etc.
- 6. Radio communications: radio-communication concepts, propagation of EM waves, radio systems design, antennas and propagation, etc.
- 7. Information theory: source coding, channel coding, statistical theory in telecommunications.
- 8. Communication networks: communication network technologies, OSI layers, TCP/IP, protocols, network management, network security, etc.
- 9. Communication systems: analog and digital data transmission, communication theory, channel modelling, multiple access schemes, etc.
- 10. Signal processing: signal analysis, s-domain, z-domain, digital signal processing, audio processing, transforms, Fourier analysis, filters.
- 11. Software engineering: programming principles, programming languages, object-oriented programming, operating systems.
- 12. **Computer engineering**: computer system architecture, microprocessor, memory, input-outputs, embedded systems.
- 13. Information and data management: information and knowledge, data storage, maintaining data, markup languages, etc.
- 14. Other engineering courses: courses from other departments not directly related to telecommunications.
- 15. Multimedia: Multimedia systems and services, image processing, audio and video technologies, multimedia production, etc.

### **B.11.** In your opinion, what are the reasons that cause the lack of skills, observed by the occupational groups? [Mark appropriate selection with X or write-in. Multiple answers are allowed]

| Reason                              | ICT specialists,<br>developers,<br>researchers | Managers | Marketing and sales | Other |
|-------------------------------------|--|----------|---------------------|-------|
| High fluctuation of employees       |  |          |                     |       |
| Market requirements                 |  |          |                     |       |
| Lack of newly employed              |  |          |                     |       |
| Technological change                |  |          |                     |       |
| No possibility to organize in-      |  |          |                     |       |
| company training                    |  |          |                     |       |
| No financial resources for off-site |  |          |                     |       |
| training                            |  |          |                     |       |
| Lack of time due to project         |  |          |                     |       |
| deadlines                           |  |          |                     |       |
| Other causes:                       |  |          |                     |       |
| [please specify]                    |  |          |                     |       |
| There are no problems               |  |          |                     |       |

# **B.12.** Does your company collaborate with secondary vocational schools and universities (in terms of hiring graduates, providing work experience, scholarships, internships, and so on)? [Mark appropriate selection with X]

|             | Secondary schools | Universities/faculties |
|-------------|-------------------|------------------------|
| Yes         |                   |                        |
| No          |                   |                        |
| Do not know |                   |                        |

### **B.13.** To what extent are you satisfied with the skills and competences acquired during the process of formal education? [Mark appropriate selection with X]

|                                    | Secondary schools | Universities/faculties |
|------------------------------------|-------------------|------------------------|
| Very satisfied                     |                   |                        |
| Somewhat satisfied                 |                   |                        |
| Neither satisfied nor dissatisfied |                   |                        |
| Somewhat dissatisfied              |                   |                        |
| Very dissatisfied                  |                   |                        |

### **B.14.** Do you know the qualifications offered by the national education and training system? [Mark appropriate selection with X]

| Yes | No | Partly, depends on the profile |
|-----|----|--------------------------------|
|     |    |                                |

B.15. In your opinion, what changes are necessary in the vocational education and higher education institutions in order for the skills and competences of the graduates to meet

**the job requirements of your company?** [Mark appropriate selection with X or write-in. Multiple answers are allowed]

| Readiness to review and change curricula in order to align them with technological change  |  |
|--|--|
| Openness to new methodologies of teaching  |  |
| Focus on practical training, organisation of practice, internships at the company, etc.  |  |
| Joint projects between companies and education institutions  |  |
| Define and update educational profiles in line with labour market needs  |  |
| Involve the representatives of the social partners (employers, trade unions, public employment service, other public and non-public relevant actors) in planning and developing the educational profiles |  |
| Create the skills and competences that will be applicable in the company without more time being spent on additional trainings   |  |
| Introduce additional foreign language courses (professional language)  |  |
| Provide career guidance services to future graduates   |  |
| Harmonise the training programmed with international standards in order to improve the supply of ICT and other professionals   |  |
| Other [please specify]   |  |
| Do not know  |  |
| Nothing  |  |

### C. Assessment of the continuing training process of employees

### C.1. Does your company practice continuing training and development of employees in order

to meet the job requirements? [Mark appropriate selection with X. If the answer is NO or DO NOT KNOW go to question C.7]

| Yes | No | Do not know |
|-----|----|-------------|
|     |    |             |

### C.2. If YES, please indicate what specialists (up to 10) were trained at your company in the

last 12 months. [Please insert occupations/professional profiles and number]

| List occupations<br>[Job title] | Number of specialists |
|---------------------------------|-----------------------|
|                                 |                       |
|                                 |                       |
|                                 |                       |
|                                 |                       |

#### C.3. Please specify the most common training topics by specialists trained.

[Please insert occupations, training topics and number]

| List occupations | Specialized training |                       |
|------------------|----------------------|-----------------------|
| [Job title]      | Topics               | Number of specialists |
|                  |                      |                       |
|                  |                      |                       |
|                  |                      |                       |
|                  |                      |                       |
|                  |                      |                       |

### **C.4. Does your company evaluate the impact of training on the efficiency of employees who attended?** [Mark appropriate selection with X]

| Yes | No | Rarely | Do not know |
|-----|----|--------|-------------|
|     |    |        |             |

### **C.5. Who are the providers of training for your company?** [Mark appropriate selection with X or write-in. Multiple answers are allowed]

| Your company                                 |  |
|--|--|
| ICT Cluster Academy                          |  |
| National Employment Service                  |  |
| State educational or training institutions   |  |
| Private educational or training institutions |  |
| The manufacturer of equipment                |  |
| Other [please specify]                       |  |
| Do not know                                  |  |

### C.6. To what extent are you satisfied with the current level of training available for your

employees? [Mark appropriate selection with X]

| Very satisfied                     |  |
|------------------------------------|--|
| Somewhat satisfied                 |  |
| Neither satisfied nor dissatisfied |  |
| Somewhat dissatisfied              |  |
| Very dissatisfied                  |  |
|                                    |  |

### **C.7.** Does your company plan to hold or pay for training for your employees in the next 12 months? [Mark appropriate selection with X]

| Yes | No | Do not know |
|-----|----|-------------|
|     |    |             |

### **D. Education and business cooperation**

**D.1. Is information on needed skills communicated to the education trainings in the ICT sector?** [Mark appropriate selection with X]

| Yes | No | Do not know |
|-----|----|-------------|
|     |    |             |

#### **D.2. If YES, through** [Mark appropriate selection with X or write-in. Multiple answers are allowed]

#### D.3. If NO, why? [Mark appropriate selection with X or write-in. Multiple answers are allowed]

| There is no mechanism that functions at present |  |
|---|--|
| Other [please specify]                          |  |